

HSA DOLLARS HEALTH SAVINGS ACCOUNT ROLLOVER year after year



Save with an HSA

- Your balance rolls over year after year, unlike an FSA
- Significant tax savings¹
- Keep your balance if you change jobs or retire
- Invest² your HSA funds & earn tax-free interest

HealthEquity®
Building Health Savings™

www.HealthEquity.com/HSAlearn

¹ HSAs are never taxed at a federal income tax level when used appropriately for qualified medical expenses. Also, most states recognize HSA funds as tax-free with very few exceptions. Please consult a tax advisor regarding your state's specific rules. Results may vary based on plan design, contributions and your tax rate.
Nothing in this communication is intended as legal, tax, financial, medical or marital advice. Always consult a professional when making life changing decisions. It is the member's responsibility to ensure eligibility requirements and that expenses submitted are qualified expenses.

² Investments are subject to risk, including the possible loss of the principal invested and are not FDIC insured.

Call our account mentors for a personal assessment



877.997.6123

